

Items needed to process MO HealthNet Nursing Home applications

Vitals

- Guardian/Conservatorship papers, or power of attorney papers, if applicable
- Contact information for your spouse, representative or guardian
- Proof of identity and citizenship if you do not receive Medicare, SSI, or Social Security disability benefits.

Insurance

- Copies of private health insurance cards
- Proof of health insurance premiums
- Proof of long-term care insurance
- Proof of the current cash surrender value of life insurance policies

Liquid Assets

- Your last four bank account statements for each account you own
- Burial plan documents (contract and irrevocable clause, if applicable)
- Proof of the current value of stocks, bonds, mutual funds, 401k, IRAs, and similar investments.
- Contracts for any annuities you own

Income

- Proof of gross monthly income, if you receive income other than Social Security, SSI, or Missouri unemployment benefits.
- If you receive Veterans Benefits, a break-down of the income (i.e. pension, aid & attendance, homebound allowance, etc.)

If you were living with your spouse prior to entering the nursing home:

- The spouse must be on the application.
- We must verify the spouse's information, just like the applicant's. Spouses of MO HealthNet nursing coverage recipients are allowed to keep a portion of the couple's assets, and may be eligible for an allotment of the applicant's income. We also need the following:

- Proof of your marriage
- Proof of shelter expenses, such as rent/house payment, home owner's insurance, real estate taxes and heat and/or cooling expenses. This information can help your spouse qualify for a larger allotment.

Property

- Real estate property deed for real estate other than the home in which you lived prior to entering the nursing home.
- Personal property tax statement, if you own personal property other than one vehicle.
- Copies of any trusts to which you are a party

*Other information may be necessary depending on your unique situation. By law, we must thoroughly verify all income and assets, including transfers of property to non-spouses.